

Client Advisory

Technology Spotlight: SOC 2 Type 2 and Security Posture

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Andy Sayre

Director of Software
Engineering

- **Leads GovDocs' Technology and Engineering functions**, with responsibility for software development, technical strategy, enterprise architecture, and IT operations.
- **Drives execution of the product roadmap** by establishing engineering practices and standards that improve delivery efficiency while ensuring secure, reliable, and scalable systems.
- **Fosters a culture of innovation** by identifying and applying emerging technologies such as AI.
- **Leads technology governance**, compliance, and trust programs, with responsibility for GovDocs' SOC 2 program.

What SOC 2 Type 2 Means

An independent auditor verified our operational and security controls:

- **Six-month audit** (Dec 2025–May 2026) by Copeland Buhl & Company
- Type 2 means our controls were **tested operating over time** — not just reviewed on paper
- Result: **zero exceptions across every control tested**

This isn't a self-assessment. It's verified by a third-party



What We Do

Your **employee and company data is protected**:

- Your **data is encrypted** when stored and in transit
- Access to systems holding your data is **tightly restricted and reviewed regularly**
- Every change to our platform is **reviewed and tested** before it reaches production
- Our key vendors **meet the same high security standards** we do

Security built into how we operate day to day.



Why This Matters

This report does the **heavy lifting**:

- Gives you and your leadership **confidence in GovDocs' operations and security practices**
- **Simplifies and shortens** vendor risk and security reviews
- **Available under NDA** through your Customer Success contact

0 Exceptions

Independently Verified





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Questions?

Thank you!

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